
600418

Anhui Jianghuai Automobile Group Corp.,Ltd.

176



1 A 2024 9 30

2 35

3

20

80%

20

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20

A

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A

4

30%

9

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2023

[2012]37

“

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10

[2013]110

[2014]17

[2015]31

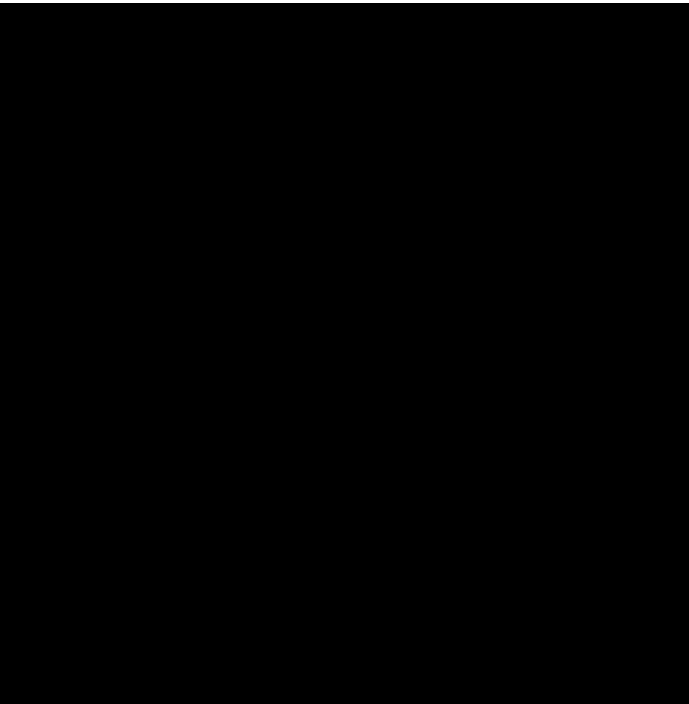
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11

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/ A / /		A
		2024 A

28.18%



6

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2024-2026

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.....	40
.....	41
.....	41
.....	41

	Anhui Jianghuai Automobile Group Corp.,Ltd.

2022

1

2

3

2021	2022	2023	2024	6
65.78%	70.12%	69.01%	69.61%	

35

A

1.00

20

80%

20

=

20

A

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20

A

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P1

P0

D

N

=

/

490,000

12

490,000

1		587,459	490,000
		587,459	490,000

61,540.07

28.18%

2024 9 30

490,000

1		587,459	490,000
		587,459	490,000

587,459

490,000

1

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	2024		3,100	
2,680	3%	420	4%	550
	1,150			

1

			2023	
	20%	“	”	
		“	”	
“		”		/

2

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3

2021—2035

587,459

356,659

28,639

92,517

89,088

20,556

1		356,659	60.71%
2		28,639	4.88%
3		92,517	15.75%
4		89,088	15.16%
5		20,556	3.50%

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2,184,009,791

615,400,702

28.18%

30%

655,202,937

2022

1 1

10%

50%

25%

1

2

3

4

5

6

80%

1

2

30%

6

1

80%

2

40%

3

20%

1

2

3

4

5

2024-2026

1

2

3

4

5

6

2024-2026

1

80%

2

3

1

2

30%

6

80%

40%

20%

4

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1 2021

2021

0.028

2,184,009,791

61,152,274.15

2 2022

2022

2022

3 2023

2023

2,184,009,791

0.021

45,864,205.61

	6,115.23	19,999.94	30.58%
	-	-158,247.69	-
	4,586.42	15,150.93	30.27%
	10,701.65	-123,096.82	

202310%

6

7

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2010

	2023	/2023	2024	/2024	12	31
	12	31				

	%	-12.83	-11.61	-11.26
2 2024		2023		
		151,509,307.57	151,509,307.57	151,509,307.57
		-1,717,546,877.89	-1,717,546,877.89	-1,717,546,877.89
(		13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
(		13,233,862,166.42	13,385,371,473.99	18,285,371,473.99
/		0.0694	0.0694	0.0677

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2024 10 1